

Microwave Filter Company, Inc.
6743 Kinne Street
East Syracuse, New York 13057
Notice of Special Meeting in Lieu of the Annual Meeting of Shareholders

To the Shareholders of Microwave Filter Company, Inc.:

At the direction of the Board of Directors of Microwave Filter Company, Inc., a New York corporation (the 'Company'), notice is hereby given that a Special Meeting in lieu of the Annual meeting of Shareholders of the Company (the 'Meeting') will be held virtually at 10:00 a.m. on Wednesday, July 21, 2021. Due to the Covid-19 pandemic and in compliance with NYS Senate Bill 8412 signed by Governor Andrew Cuomo on June 17, 2020, there will not be a physical meeting. Shareholders who wish to attend the passcode protected virtual Special Meeting may do so by visiting www.microwavefilter.com/special-meeting-in-lieu-of-the-annual-shareholders-meeting/. To register for the meeting and to obtain the meeting's passcode, please email shareholderrelations@microwavefilter.com ahead of the July 21, 2021 Meeting Date. The Special Meeting is for the following purposes:

Proposal 1. The election of 5 directors to hold office until the Annual Meeting of the Shareholders at which their term expires or until their successors have been duly elected;

Proposal 2. The ratification of the appointment of Dannible & McKee LLP, Certified Public Accountants, as the Company's independent registered public accounting firm for the 2021 fiscal year.

No other business may be transacted at the meeting.

The Board of Directors has fixed the close of business on June 2, 2021 as the record date for the determination of shareholders entitled to notice of and to vote at the Special Meeting, or any adjournments thereof. SHAREHOLDERS MAY ATTEND THE MEETING BY PROXY. SHAREHOLDERS ARE REQUESTED TO PROMPTLY SUBMIT THEIR VOTE BY SIGNING, DATING AND RETURNING THE ENCLOSED PROXY CARD. THE PROXY MAY BE REVOKED AT ANY TIME BEFORE IT IS VOTED.

By order of the Board of Directors



Robert R. Andrews
Chairman of the Board

Dated: June 5, 2021 Syracuse, New York

MICROWAVE FILTER COMPANY, INC.

Proxy Statement for Special Meeting in Lieu of Annual Meeting of Shareholders

General

The enclosed Proxy is solicited on behalf of the Board of Directors of Microwave Filter Company, Inc. (the 'Company') for use at the Company's Special Meeting in Lieu of Annual Meeting of Shareholders (the 'Special Meeting') to be held on Wednesday, July 21, 2021 at 10:00 a.m. local time or at any adjournment or postponement thereof, for the purposes set forth herein and in the accompanying Notice of Special Meeting in Lieu of Annual Meeting of Shareholders. The Company's principal executive offices are located at 6743 Kinne Street, East Syracuse, New York 13057. The telephone number at that address is (315) 438-4700.

Record Date and Shares Outstanding

Shareholders of record at the close of business on June 2, 2021 are entitled to notice of, and to vote at, the Special Meeting in Lieu of the Annual Meeting. At the record date 2,577,703 shares of the Company's common stock were issued, outstanding and entitled to vote at the Special Meeting.

Availability of Proxy Materials

Our Annual Report to Shareholders and this Proxy Statement are available upon request.

Revocability of Proxies

Any proxy given pursuant to this solicitation may be revoked by the person giving it at any time before its use by delivering to the Secretary of the Company a written notice of revocation or a duly executed proxy bearing a later date.

Voting and Solicitation

Every shareholder voting for the election for Directors is entitled to one vote for each share held of record on the record date. Directors are elected by a plurality of the votes cast at the meeting.

A quorum at the Special Meeting shall consist of one-third (1/3) of the outstanding shares entitled to vote. Abstentions are counted as present for the purpose of determining the presence or absence of a quorum for the transaction of business. Votes against a candidate and votes withheld from voting for a candidate will have no effect on the election of directors.

If a stockholder is the beneficial owner of shares held in "street name" by a bank or brokerage firm, such bank or brokerage firm, as the record holder of the shares, is required to vote those shares in accordance with such stockholder's instructions. If the stockholder does not give instructions to such bank or brokerage firm, it will nevertheless be entitled to vote the shares with respect to certain "discretionary" items, but will not be permitted to vote such stockholder's shares with respect to "non-discretionary" items. In the case of non-discretionary items, the shares will be treated as "broker non-votes."

Shares treated as broker non-votes will be included for purposes of calculating the presence of a quorum. Otherwise, shares represented by broker non-votes will be treated as shares not entitled to vote on a proposal. Broker non-votes will not be counted as votes cast 'for' or votes 'withheld' for the election of directors.

The cost of this solicitation will be borne by the Company. The Company has retained Regan & Associates, Inc. to assist in the solicitation of proxies at a fee of \$8,000 (which includes expenses.) In addition, the Company may reimburse brokerage firms and other persons representing beneficial owners of shares for their expenses in forwarding solicitation material to such beneficial owners. Proxies also may be solicited by certain of the Company's directors, officers and regular employees, without additional compensation, personally or by telephone or by telegram.

Deadline for Receipt of Shareholder Proposals

Proposals of shareholders which are intended to be presented by such shareholders at the Company's 2022 Annual Meeting must be received by the Secretary of the Company at the Company's principal executive offices no later than September 30, 2021 in order to be included in the proxy soliciting material relating to that meeting. Such proposals should be sent by certified mail, return receipt requested.

Shareholder Communications with Directors

Shareholders who want to communicate with the Board or an individual director can write to: Carl Fahrenkrug Jr, President, Microwave Filter Company, Inc., 6743 Kinne Street, East Syracuse, New York 13057. Your letter should indicate that you are a shareholder of Microwave Filter Company, Inc. Depending on the subject matter, management will:

Forward the communication to the director or directors to whom it is addressed; or

Attempt to handle the inquiry directly, for example, requests for information or stock-related matters.

Corporate Governance

Our executive officers, management and employees conduct our business under the direction of the Chief Executive Officer and with the independent oversight of our Board. Our Board is composed of directors who are not employed by us, with the exception of Mr. Fahrenkrug. A non-executive director serves as Chairman of the Board. We believe that having a non-executive Chairman of the Board emphasizes the importance of the Board's objectivity and independence from management and best promotes the effective functioning of the Board's oversight role. At regularly scheduled Board meetings, our non-employee directors meet in executive session without management present. Our Board also ensures that we have an effective management team in place to run the Company and serves to protect and advance the long-term interests of our shareholders.

Oversight of risk management is a responsibility of the Board of Directors and is an integral part of the Board's oversight of our business. The Company's senior management is primarily responsible for managing the day-to-day risks of the Company's business, and is best equipped to assess and manage those risks. The Board regularly receives reports on the Company's exposure to risk from senior management and reassesses the management of those risks throughout the year.

Board Meetings and Committees

The Board of Directors held a total of four meetings during the fiscal year ending September 30, 2020. Each Director attended at least 75% of all such meetings of the Board of Directors and of the committees of the Board on which they served during fiscal 2020.

The Company's Audit Committee currently consists of Sidney Chong, Chair, Carl Fahrenkrug, Sr., John Kennedy, Thomas Quartier, Robert R. Andrews and James J. Gascon. All members of the Audit Committee are independent of management (as independence is defined in the Nasdaq listing standards). The purpose of the Audit Committee is to assist the Board of Directors' oversight of the Company's accounting and financial reporting processes and the audits of the Company's financial statements. The Audit Committee operates pursuant to a Charter approved by the Company's Board of Directors. The Audit Committee held two meetings during fiscal year 2020. The Audit Committee's charter is available upon request.

The Company's Compensation Committee currently consists of John Kennedy, Chair, Robert Andrews, Sidney Chong, Thomas Quartier, Anne Tindall and Carl Fahrenkrug, Sr. The Compensation Committee reviews compensation and benefits for the Company's executives. The Compensation Committee held one meeting during fiscal year 2020.

The Company's Nominating Committee currently consists of Anne Tindall, Chair, Robert Andrews, Carl F. Fahrenkrug, Sr, John Kennedy, Thomas Quartier and Irene Scruton. All members of the Nominating Committee are independent of management (as independence is defined in the Nasdaq listing standards). The Nominating Committee operates pursuant to a Charter approved by the Company's Board of Directors. The Nominating Committee held one meeting during fiscal year 2020.

When considering a potential candidate for membership on our Board, the Nominating Committee considers relevant business and industry experience and demonstrated character and judgement. There are no differences in the manner in which the Nominating Committee evaluates a candidate that is recommended for nomination for membership on our Board by a shareholder.

The Nominating Committee will consider shareholder nominations for directors in writing to our corporate secretary prior to the meeting. To be timely, the notice must be delivered within the time period permitted for submission of a stockholder proposal as described under 'Shareholder Proposals.' Such notice must be accompanied by the nominee's written consent, contain information relating to the business experience and background of the nominee and contain information with respect to the nominating shareholder and persons acting in concert with the nominating shareholder.

The Nominating Committee is responsible for recommending to our full Board of Directors nominees for election of directors. To fulfill this role, the committee interviews, evaluates and recommends individuals for membership on our Board and committees thereof.

Each of the Company's directors is encouraged to attend the annual meeting of shareholders in person. Last year eight directors attended the annual shareholders meeting.

The Company also has a standing Executive Committee.

Compensation of Directors

Non-officer Directors currently receive fees of \$250.00 per board meeting and \$250.00 per committee meeting. MFC also reimburses Directors for reasonable expenses incurred in attending meetings. The Chairman of the Board currently receives fees of \$400.00 per board meeting and \$400.00 per committee meeting. Director James J. Gascon also serves as legal counsel to the board and is compensated based upon an agreed upon rate. As he already attends board meetings in this capacity he has agreed to serve as a director without additional compensation. Officer members receive no compensation for their attendance at meetings.

The following table summarizes the compensation paid to non-employee Directors for their service to the Board and its committees in fiscal 2020.

Director Compensation Table

Name	Fees earned or paid in cash
Robert R. Andrews	\$3,600
Ann Tindall	\$1,500
Sidney Chong	\$2,000
Carl F. Fahrenkrug, Sr	\$2,250
John Kennedy	\$2,000
Irene Scruton	\$1,250
Frank Markovich	\$2,000
Thomas Quartier	\$1,500
Robert Shiroki	\$ 750
James J. Gascon	\$ 0

Security Ownership of Certain Beneficial Owners and Management

The following table sets forth certain information regarding beneficial ownership of the Company's common stock as of June 2, 2021 (i) by each person who is known by the Company to own beneficially more than 5% of the Company's common stock, (ii) each Director of the Company and (iii) all Directors and Executive Officers as a group.

Directors, Officers	Shares Beneficially Owned	
	Number	Percent
Carl F. Fahrenkrug, Sr *	72,298	2.8%
Sidney Chong *	3,000	*
Robert R. Andrews *	2,080	*
John J. Kennedy *	1,000	*
Anne Tindall*	0	
Irene E. Scruton*	0	
Carl F. Fahrenkrug, Jr *	4,986	*
Thomas Quartier *	0	
James Gascon *	0	
All Directors and Executive Officers as a group (nine persons)	83,364	3.2%

*Directors of the Company.

**Denotes less than one percent of class.

5% Shareholders	Shares Beneficially Owned	
	Number	Percent
Gerst Capital, LLC (2) 4962 El Camino Real, Suite 206 Los Altos, CA 94022	166,225	6.4%

(2) This information is based on a Schedule 13D filed with the SEC by Gerst Capital, LLC, 4962 El Camino Real, Suite 206, Los Altos, CA 94022, on January 30, 2018. Gerst Capital, LLC reported shared voting power and shared dispositive power to all such shares.

Compensation Committee Interlocks and Insider Participation

No member of the Compensation Committee was or is an officer or employee of the Company or any of its subsidiaries.

Compliance with Section 16(a) of the Securities Exchange Act

Section 16(a) of the Securities Exchange Act of 1934 requires the Company's executive officers and directors and persons who own more than 10% of a registered class of the Company's equity securities, to file reports of ownership and changes of ownership with the Securities and Exchange Commission and the National Association of Securities Dealers, Inc. Such officers, directors and 10% shareholders are also required by SEC Rules to furnish the Company with copies of all Section 16(a) forms that they file. Based solely on its review of such reports received by it, the Company believes that its officers, directors and 10% shareholders complied with all Section 16(a) filing requirements for the fiscal year ended September 30, 2020.

IDENTIFICATION OF EXECUTIVE OFFICERS

Name	Age	Position
Carl F. Fahrenkrug, Jr	52	President
Richard L. Jones	72	Vice President, Chief Financial Officer and Corporate Secretary
Samuel Fanizzi	59	Vice President, Sales and Marketing
Bob Paul	60	Vice President, Engineering

All of the officers serve at the pleasure of the Board of Directors.

Carl F. Fahrenkrug, Jr joined MFC in 1989 as an engineering intern. In 1992, he became a full time employee when he began his duties as an electrical engineer. On April 8, 2009, he was appointed Vice President. On December 9, 2015, he was appointed Executive Vice president. On December 9, 2020 he was appointed President. Mr. Fahrenkrug has a Bachelor of Science in Electrical Engineering from Clarkson University, a Master of Science in Electrical Engineering from SUNY Binghamton and a Master of Business Administration from LeMoyne College.

Richard L. Jones joined MFC in August 1983 as controller. In February 1985, he was appointed Vice President and Treasurer of MFC. On October 7, 1992, he was appointed Vice President and Chief Financial Officer. Mr. Jones has a Bachelor of Science in Accounting from Syracuse University.

Samuel Fanizzi joined MFC in the February 2018 as the Customer Relations Manager. In April 2019 he was promoted to Director of Business Development and on December 9, 2020 he was promoted to Vice President of Sales and Marketing. Sam has over 40 years of Sales and marketing experience.

Bob Paul joined MFC in December 1985 as the supervisor of the Custom Microwave Department. After holding several engineering positions, he was promoted to Chief Engineer in October 2008. On December 9, 2020 he was promoted to Vice President of Engineering. Bob has 40 years of Military and commercial electronics repair and design experience.

The Company has adopted a Code of Ethics and Business Conduct for all of our employees and directors, including our Chief Executive Officer and Chief Financial Officer. A copy of our Code of Ethics and Business Conduct is available free upon request.

EXECUTIVE COMPENSATION AND OTHER MATTERS

Executive Compensation

The Company's guiding compensation philosophy is to provide compensation that rewards individual and organizational performance. The Company aims to make executive compensation sensitive to Company performance, which is defined in terms of revenue growth and profitability. Compensation must also be competitive, thereby enabling the Company to attract, retain and motivate highly-qualified individuals who contribute to the Company's success.

The following table provides information relating to compensation for fiscal 2020 and 2019 for the Company's Chief Executive Officer and Chief Financial Officer for services to the Company.

Name and Principal Position	Year	Salary \$	Bonus \$	Other \$(1)	Total \$
Carl F. Fahrenkrug, Jr Chief Executive Officer	2020	104,000	0	6,240	110,240
	2019	104,000	0	6,240	110,240
Richard L. Jones Chief Financial Officer	2020	89,194	0	5,352	94,546
	2019	104,000	0	6,240	110,240

(1) All other compensation consists of contributions by the Company to the Company's 401(K) Salary Savings Plan.

Mr. Fahrenkrug and Mr. Jones currently receive one week of paid vacation each calendar year and participation in all benefits, plans and programs available to all employees.

Option Grants and Exercises

There were no options granted or exercised by the executive officers listed in the executive compensation table above during the last fiscal year.

**PROPOSAL ONE
ELECTION OF DIRECTORS**

Nominees

Five Directors are to be elected at the Special Meeting. Unless otherwise instructed, the proxy holders will vote the proxies received by them for the five nominees named below, all of whom are presently Directors of the Company. In the event that any nominee is unable or declines to serve as a Director at the time of the Special Meeting, the proxies will be voted for any nominee who shall be designated by the present Board of Directors to fill the vacancy. A term of office of three years for each person elected as a Director will continue to the Annual Meeting of Shareholders at which their term expires or until his or her successor has been elected and qualified. It is not expected that any nominee will be unable or will decline to serve as a Director.

The name of and certain information regarding each nominee are set forth below.

Nominee	Principal Occupation and Qualifications
JOHN J. KENNEDY Age 71 Director since 2009	<p>Mr. Kennedy is the Senior Partner and Co-founder of Hawthorne Consulting Group, LLC, a continuous improvement consulting firm dedicated to the education and training of business owners, managers and their employees in the concepts of the Toyota Production System. Prior to that, Mr. Kennedy was a senior consultant with Seven Pines Consulting Group/Rutherford Associates. He has also held various management positions with Orion Bus Industries Ltd, General Motors Corp. and the Miller Brewing Company. He holds an MBA from Syracuse University and a BS degree from the University of Pennsylvania.</p> <p>Mr. Kennedy brings to the Board extensive business leadership experience and an intimate knowledge in productivity and process improvement.</p>
ANNE TINDALL Age 67 Director since 2012	<p>Ms. Tindall is the founder and President of Employee Management Strategies, Inc. which provides a variety of comprehensive on and off-site professional human resource services to employers. Ms. Tindall is a graduate of the State University College at Buffalo with a Bachelor of Arts in Human Development - Family and Community Relations, in addition to a number of human resource-related courses and seminars.</p> <p>Ms. Tindall brings over 39 years of human resource-related expertise to the Board of Directors.</p>

IRENE E. SCRUTON
Age 65
Director since 2016

Ms. Scruton has been the Director of MBA & Graduate Programs at State University of New York at Oswego since 2013. Prior to that, she was the Executive Director of the Safety Council of Central & Western New York Chapter of the National Safety Council. Before leading the non-profit, Ms. Scruton's career was senior banking executive both in Buffalo and Syracuse, New York. Ms. Scruton has a Doctorate from St John Fisher College. Ms. Scruton has an MBA from Syracuse University and a Bachelor of Science in Business from the University of Buffalo. Ms. Scruton is a Board member of the Syracuse Regional Airport Authority and has served as a Board member of Onondaga Community College, a trustee of the Dewitt Community Library, a Town Councilor of the Town of Dewitt, a Board member of the NY-Penn Girl Scouts and a Board member of Leadership Greater Syracuse.

Ms. Scruton is a dynamic leader and strategic innovator with progressive experience in key industry sectors. She brings specialized knowledge in program management, board development, product development, team development and executive leadership to the Board.

JAMES J. GASCON
Age 60
Director since 2020

Mr. Gascon is an attorney and is a member in the law firm of Costello, Cooney & Fearon, PLLC. Mr. Gascon has 34 years' experience representing defendants in a variety of civil litigation matters having worked with and been retained by various insurance carriers. Mr. Gascon has extensive experience serving as general counsel to both private and not-for-profit corporations in the Central New York area. Mr. Gascon also has experience in the field of Municipal Law. He serves as the Town Attorney for the Town of Marcellus and the Town of Spafford. Mr. Gascon graduated from SUNY College at Cortland, magna cum laude, and received his J.D. from Albany Law School of Union University. Mr. Gascon has been very active in Rotary International since 1990, serving as the Rotary District Governor for District 7150 in 2011-2012, President of the Eastwood Rotary Club in 1997-1998 and the Marcellus Rotary Club 2005-2006. Mr. Gascon is currently a member and past master of the Morning Star No. 524 Masonic Lodge.

Mr. Gascon brings to the Board extensive legal experience.

CARL F. FAHRENKRUG, Jr
Age 52
Director since 2020

Carl F. Fahrenkrug, Jr joined MFC in 1989 as an engineering intern. In 1992, he became a full time employee when he began his duties as an electrical engineer. On April 8, 2009, he was appointed Vice President. On December 9, 2015, he was appointed Executive Vice president. On December 9, 2020 he was appointed President. Mr. Fahrenkrug has a Bachelor of Science in Electrical Engineering from Clarkson University, a Master of Science in Electrical Engineering from SUNY Binghamton, a Master of Business Administration from LeMoyne College and a Six Sigma Black Belt from RIT.

Mr. Fahrenkrug brings to the Board extensive leadership and industry experience from inside and outside of the business. He has thorough knowledge of our business, products, strategy, personnel, operations and our competitors. He brings MFC a multidisciplinary approach to leadership.

**THE BOARD OF DIRECTORS RECOMMENDS A VOTE 'FOR'
THE ELECTION OF EACH OF THE NOMINEES**

Directors Whose Terms Expire in 2022

Director	Principal Occupation and Qualifications
ROBERT R. ANDREWS Age 80 Director since 1992	<p>Mr. Andrews is the Chairman of the Board and past President of Morse Manufacturing Co., Inc., East Syracuse, N.Y. which produces specialized material handling equipment and has served in that capacity since prior to 1985. He received a B.A. degree from Arkansas University and has served as Vice President and a Director of the Manufacturers Association of Central New York, President of the Citizens Foundation, a Trustee of DeWitt Community Church, a Director of the Salvation Army and Chairman of the Business and Industry Council of Onondaga Community College. Mr. Andrews was elected Chairman of the Board of Directors of Microwave Filter Company, Inc. on November 17, 2004.</p> <p>Mr. Andrews brings extensive executive, management and operational experience as the President and Principal shareholder of a small manufacturing company.</p>
SIDNEY K. CHONG Age 79 Director since 1995	<p>Mr. Chong was a corporate accountant for Carrols Corp. in Syracuse prior to his retirement in January 2011. Prior to joining Carrols Corp., he was a Senior Accountant with Price Waterhouse and Co. in New York City. Mr. Chong has a Bachelor of Science degree in accounting from California State University.</p> <p>Mr. Chong brings to the board extensive financial and business experience and is considered an 'audit committee financial expert' under SEC rules. Mr. Chong's extensive accounting and financial knowledge is an invaluable asset to the Board in its oversight of the integrity of our financial statements and the financial reporting process.</p>

Directors Whose Terms Expire in 2023

CARL F. FAHRENKRUG
Age 78
Director since 1984

Mr. Fahrenkrug retired as President and Chief Executive Officer of Microwave Filter Company on December 9, 2015. He had also served as President and Chief Executive Officer of Niagara Scientific, Inc. since prior to 1986. He served as Vice President of Engineering at Microwave Systems, Inc., Syracuse, N.Y. from 1972 - 1976. Mr. Fahrenkrug has a B.S. and M.S. in Engineering and an MBA from Syracuse University.

Mr. Fahrenkrug brings to the Board executive leadership and industry experience. His thorough knowledge of our business, products, strategy, people, operations and competition provides us with strong leadership.

THOMAS QUARTIER
Age 62
Director since 2020

Mr. Quartier is President and Chief Financial Officer of The QMC Group which provides printing services to local and national businesses. He is also President of Brand Experience LLP which utilizes multi-channel marketing and web design to help clients grow their businesses. He previously was President and Owner of Cayuga Press, Quartier Printing Company, Inc. and Midtown Printing Company, Inc.

Mr. Quartier is a strong leader with a focus on client solutions. He is an experienced business owner with expertise in marketing, branding, print services and graphic communications.

Other Interests and Transactions

Except as set forth in this Proxy Statement: (i) no participant in this solicitation is, or was within the past year, a party to any contract, arrangements or understandings with any person with respect to any securities of the registrant, including, but not limited to, joint ventures, loan or option arrangements, puts or calls, guarantees against loss or guarantees of profit, division of losses or profits, or the giving or withholding of proxies; (ii) no associate of any participant in this solicitation owns beneficially, directly or indirectly, any securities of the registrant; (iii) no participant in this solicitation owns beneficially, directly or indirectly, any securities of any parent or subsidiary of the registrant; (iv) no participant in this solicitation or any of his or its associates was a party to any transaction, or series of similar transactions, since the beginning of the registrant's last fiscal year, or is a party to any currently proposed transaction, or series of similar transactions, to which the registrant or any of its subsidiaries was or is to be a party, in which the amount involved exceeds \$120,000; (v) no participant in this solicitation or any of his or its associates has any arrangement or understanding with any person with respect to any future employment by the registrant or its affiliates, or with respect to any future transactions to which the registrant or any of its affiliates will or may be a party.

PROPOSAL TWO

RATIFICATION OF APPOINTMENT OF INDEPENDENT PUBLIC ACCOUNTANTS

The Board of Directors has approved the selection of Dannible & McKee, LLP to review our financial statements for the fiscal year ending September 30, 2021, and seeks shareholder ratification of such appointment. Dannible & McKee, LLP has served as the Company's auditor since 2015.

The Company's By-laws do not require that shareholders ratify the selection of Dannible & McKee, LLP as the Company's independent registered public accounting firm. The Board, however, is submitting the selection of Dannible & McKee, LLP to shareholders for ratification as a matter of good corporate practice. If shareholders do not ratify the selection, the Audit Committee will reconsider whether to retain Dannible & McKee, LLP. Even if the selection is ratified, the Board and the Audit Committee at their discretion may change the appointment at any time during the year if they determine that such a change would be in the best interests of the Company and its shareholders.

**THE BOARD OF DIRECTORS RECOMMENDS A VOTE 'FOR' THE RATIFICATION OF
THE APPOINTMENT OF THE INDEPENDENT REGISTERED PUBLIC ACCOUNTING
FIRM**

REPORT OF AUDIT COMMITTEE OF THE BOARD OF DIRECTORS

The Audit Committee operates pursuant to a Charter approved by the Company's Board of Directors. The Audit Committee reports to the Board of Directors and is responsible for overseeing financial accounting and reporting, the system of internal controls established by management and the audit process of the Company. The Audit Committee Charter sets out the responsibilities, authority and specific duties of the Audit Committee. The Charter specifies, among other things, the structure and membership requirements of the Committee, as well as the relationship of the Audit Committee to the independent accountants and management of the Company.

The Audit Committee consists of six members, all of whom have been determined by the Board of Directors to be 'independent' under the NASDAQ listing standards as previously in effect and as amended. The Committee members do not have any relationship to the Company that may interfere with the exercise of their independence from management and the Company. The Board of Directors of Microwave Filter Company, Inc. has determined that Mr. Chong is an 'audit committee financial expert' as defined by the SEC's regulations. None of the Committee members are current officers or employees of the Company or its affiliates.

Audit Committee Report

The Audit Committee of the Company's Board of Directors has issued the following report with respect to the financial statements of the Company for the fiscal year ended September 30, 2020.

The Audit Committee has reviewed and discussed with the Company's management the Company's fiscal 2020 financial statements.

Submitted by the Audit Committee of the Company's Board of Directors:
Sidney K. Chong, Robert R. Andrews, Carl Fahrenkrug, Sr., John Kennedy, Thomas Quartier,
James J. Gascon

FEES PAID TO INDEPENDENT AUDITORS

Set forth below are the aggregate fees billed for professional services rendered to the Company by its independent auditors for fiscal 2020.

Audit Fees	\$16,197
Financial Information Systems Design and Implementation Fees	0
All Other Fees:	
Tax Services	5,500

Total fees	\$21,697
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Other Matters

The Company knows of no other matters to be submitted at the meeting. If any other matters properly come before the meeting, it is the intention of the persons named in the enclosed proxy to vote the shares they represent as the Board of Directors may recommend.

THE BOARD OF DIRECTORS

Dated: June 5, 2021